

Divorce, Simply Stated Appendix 4

FINANCIAL ISSUES NEGOTIATION CHART

Best Case	Worst Case	Likely Result	Support Must-have	Property Must-have	GOAL	Initial offer (Us)	Initial Offer (Them)	Last offer (Us)	Last Offer (Them)
SUPPORT									
Guidelines Child Support									
Child Support Extras									
Spousal Support									
TOTAL SUPPORT									
PROPERTY DIVISION (expressed in dollars)									
Non-Retirement Assets									
Retirement Assets									
TOTAL ASSETS									
Debts (subtract fr. Assets)									
TOTAL NET ASSETS									
PROPERTY DIVISION (expressed in percentages)									
Non-retirement assets %									
Retirement assets %									
Debt allocation %									
TOTAL PROPERTY DIV. %									

MOST RECENT PROPERTY DIVISION PROPOSAL (DETAILS)						
Asset Details			Liability Details			
H	W	Total		H	W	Total
Fam. Res. (Equity)				H's Visa cc		
W's Wells Fargo Checking				H's M/C cc		
H's Bnk America checking				W's AmEx cc		
H's Merrill Lynch stock fund				W's WF cc		
W's Merrill Lynch bond fund				Orthodontist		
H's collectibles				H's atty. fee		
Jointly owned condo				W's atty. fee		
H's Nissan (Equity)						
W's Acura (Equity)						
Total Non-Retirement Assets						
W's 401(k) acct.						
H's IRA						
W's annuity						
Total Retirement Assets						
GRAND TOTAL ASSETS	\$	\$	\$	TOTAL DEBT	\$	\$

OTHER PROPERTY (not included in amounts above)	
Children's 529 accounts	
W's non-marital property (Inheritance)*	
H's non-marital property (Owned before marriage)*	
Household furnishings (not valued)	
Term Life Insurance (not valued)	
W's Personal effects (not valued)	
H's Personal effects (not valued)	

*NOTE: State laws differ substantially regarding what if any property is considered non-marital property.